



ANNOUNCEMENT

28 MARCH 2024

NOTIFICATION OF CHANGE OF AUDITOR

Red Metal Limited (ASX: RDM) (the **Company**) advises that BDO Audit Pty Ltd (**BDO**) has been appointed as auditor of the Company, with effect from the date of this announcement. This appointment follows the resignation of HLB Mann Judd (**HLB**) and the consent of Australian Securities and Investments Commission (**ASIC**) to the resignation in accordance with section 329(5) of the Corporations Act 2001.

The appointment of BDO follows a review of the Company's external audit arrangements and the Board selected BDO based upon their expertise in the exploration and mining sector and competitive fee structure.

The Board thanks HLB for its past assistance and services rendered to the Company.

In accordance with Section 327C of the Corporations Act 2001, a resolution will be put before shareholders at the Company's 2024 Annual General Meeting to ratify the appointment of BDO as the Company's external auditor.

This announcement was authorised for release by the Managing Director of the Company. For further information concerning Red Metal's operations and plans for the future please refer to the recently updated web site or contact Rob Rutherford, Managing Director at:

Phone +61 (0)2 9281-1805

www.redmetal.com.au

Handwritten signature of Rob Rutherford in black ink.

Rob Rutherford
Managing Director

Handwritten signature of Russell Barwick in black ink.

Russell Barwick
Chairman