



## ANNOUNCEMENT

18 OCTOBER 2024

### SHARE PURCHASE PLAN CLOSING DATE EXTENDED

Red Metal Limited (ASX:RDM) refers to the Share Purchase Plan (SPP) booklet dispatched to eligible shareholders on 4 October 2024, which entitles eligible shareholders to purchase up to \$30,000 worth of fully paid ordinary shares in the capital of the Company (Shares) at an issue price of \$0.10 per Share.

The Company announces that the Closing Date of the SPP has been extended from 5:00pm (AEDT) 18 October 2024 to 5:00pm (AEDT) on Friday, 25 October 2024, to enable eligible shareholders further time to consider the SPP and submit their applications.

The revised indicative timetable for the SPP is as follows:

Event	Date
Record Date for Share Purchase Plan	7:00pm AEST on Monday, 23 September 2024
Announcement of Share Purchase Plan and lodgement of Appendix 3B	Tuesday, 24 September 2024
Dispatch of Share Purchase Plan Offer to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Friday, 4 October 2024
Opening Date for Share Purchase Plan	Friday, 4 October 2024
Closing date for Share Purchase Plan	5.00pm (AEDT) Friday, 25 October 2024
Announcement of result of Share Purchase Plan	Before noon (AEDT) Wednesday 30 October 2024
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Before noon (AEDT) Friday 1 November 2024

*Note: The timetable is indicative only and the Company may, at its discretion, vary any of the above dates subject to compliance with applicable laws and the ASX Listing Rules.*

All other terms of the SPP as set out in the SPP booklet of 4 October 2024 remain unchanged.

Eligible shareholders that have already applied for Shares under the SPP are not required to re-submit their application forms unless they wish to apply for additional Shares up to the maximum application amount of \$30,000.

This announcement was authorised by the Board of Red Metal. For further information concerning Red Metal's operations and plans for the future please refer to the recently updated web site or contact Rob Rutherford, Managing Director at:

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Rob Rutherford  
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Russell Barwick  
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